

Laminar Partners Overview

Laminar Partners was founded to acquire leading lower-middle-market businesses generating at least \$1 million in EBITDA in niche markets in the mid-Atlantic. The firm is backed by a portfolio of \$500mm+ family offices and was founded on the principles of focused strategic and operational execution supplemented by transaction expertise, not the other way around.

We typically look to work with established founder- or family-owned businesses in the industrial, manufacturing, financial services and business services industries to either shepherd a succession opportunity or provide capital and operational counsel in support of next-stage growth. We specialize in flexibly tailoring transaction structures for specific situations and the needs of business owners.

Backed by patient capital without a specific investment time horizon, Laminar Partners intends to own for the long-term and manages its investments accordingly.

Loren Buck, Managing Principal

Loren Buck is the founder and Managing Principal of Laminar Partners whose focus is to acquire and invest in lower middle market businesses in the mid-Atlantic, primarily as a valued capital and operational partner to family and founder-owned businesses in the region. Prior to Laminar Partners, Mr. Buck served as Executive Vice President and Chief Operating Officer of RMG Networks (NASDAQ: RMGN) where he oversaw its North American professional services organization, its global shared services organization and all strategic finance functions of the company. The company counts over 70% of the Fortune 100 as clients and has operations on five continents.

Before RMG Networks, Mr. Buck directed principal investing at Sachs Capital Group where he oversaw venture, growth and control investments in both early and later-stage companies. Prior to joining Sachs Capital Group, Mr. Buck was an investment banker in the Mergers & Acquisitions and Industrials Banking groups at UBS Investment Bank. His responsibilities included advising public and private clients on M&A and corporate finance transactions including acquisitions, divestitures and the raising of equity and debt capital. Prior to UBS, Mr. Buck began his career at MMA Realty Capital and MMA Financial (NYSE: MMA) where he ultimately became a business unit CFO and portfolio manager responsible for commercial lending and asset management operations, portfolio management of several multifamily property investment funds, and corporate finance and accounting oversight of a commercial lending and investment management business unit. During his career, Mr. Buck has completed over \$2.5 billion in strategic finance transactions.

Mr. Buck holds a BSE degree from the Wharton School at the University of Pennsylvania and an MBA degree from the Kellogg School of Management at Northwestern University. He is a CFA Charterholder.