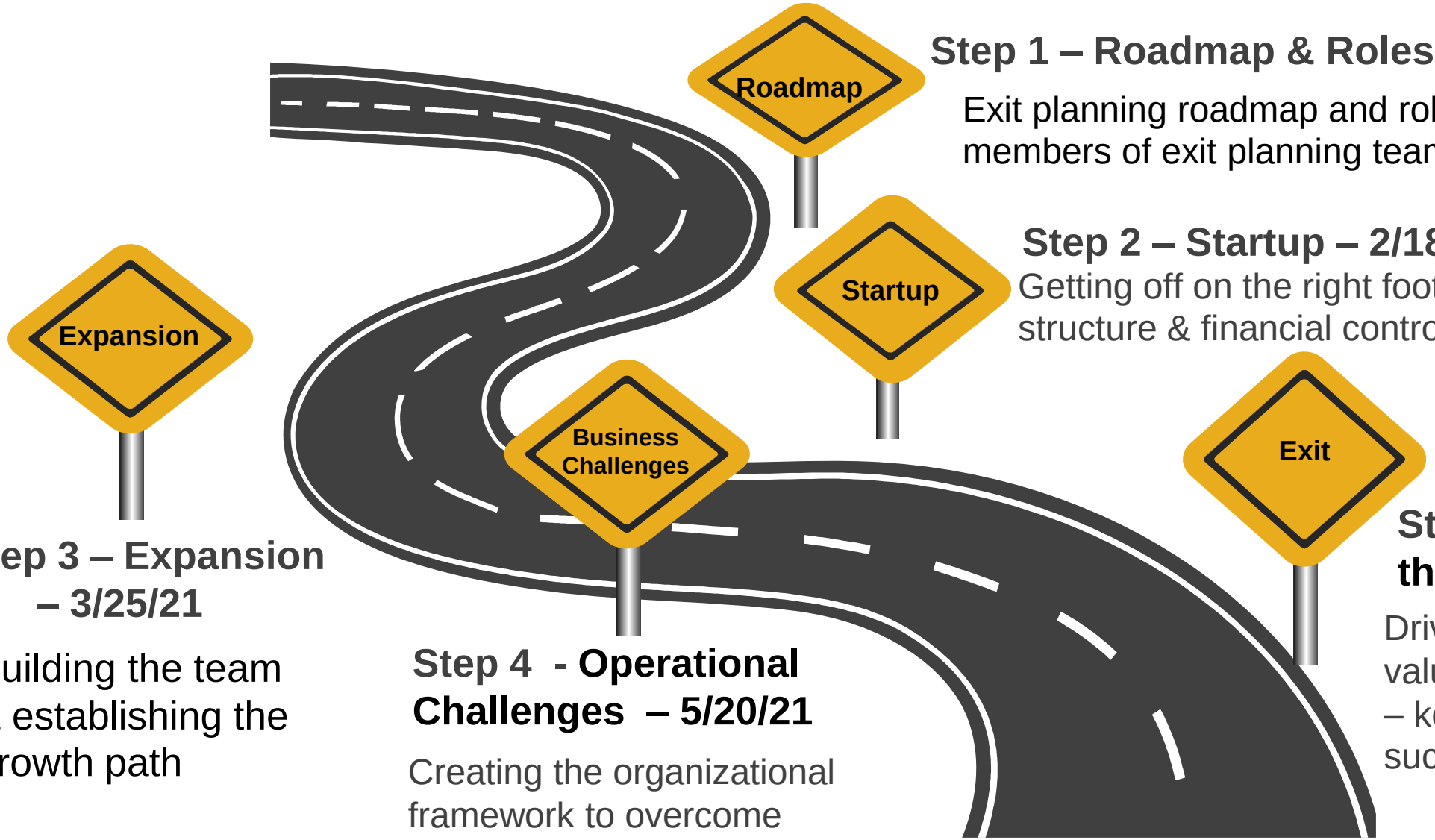
# Exit Planning Exchange 2021 Meeting Schedule
# Optimizing Value Along The Path From Startup to Exit




**Step 1 – Roadmap & Roles – 1/21/21**

Exit planning roadmap and roles of members of exit planning team

**Step 2 – Startup – 2/18/21**

Getting off on the right foot – establishing the right structure & financial controls to facilitate success

**Step 3 – Expansion – 3/25/21**

Building the team & establishing the growth path

**Step 4 - Operational Challenges – 5/20/21**

Creating the organizational framework to overcome business challenges

**Step 5 –Implementing the Exit - 7/15/21**

Driving the maximum value for all stakeholders – key steps to ensure a successful exit